



## Agenda

**12:00 – 12:45**

**Registration & Light Welcome Lunch**

**12:45**

**Welcome & Opening Remarks**



Alexander Popp | Schoenherr Managing Partner



Sebastian Guțiu | Schoenherr Romania Office Managing Partner



Tatiana Iurkovska | Attorney at Law, Head of Schoenherr's Ukrainian Desk

**13:00 | Panel 1**

**Post-war Ukraine: landscape, opportunities, and the road ahead**

This opening panel takes stock of where Ukraine stands today and what its post-war trajectory is likely to look like. Panellists will assess the scale and scope of reconstruction needs across key sectors, identify the opportunities this creates for private investors and businesses, and address the risks and uncertainties that remain. The discussion will also examine the current state of Ukraine's legal and regulatory framework, highlighting the gaps that will need to be addressed to create a stable and predictable environment for investment, and the legislative reforms already under way or anticipated as part of Ukraine's EU accession process.



Sam Weinberg | Team Leader – Economic Analysis and the Ukraine Plan | European Commission, Directorate General for Enlargement and the Eastern Neighbourhood (DG ENEST)



Fianna Jurdant | Senior Policy Analyst | Organisation for Economic Co-operation and Development (OECD)



Yue Man Lee | Lead Economist and Program Leader for Prosperity for Eastern Europe | World Bank



Ivana Panić | Partner | Schoenherr



Markus Piuk | Partner | Schoenherr (moderator)

### 13:45 | Panel 2

#### Investing in recovery: lessons from the field and pathways for the private sector

This panel brings together businesses currently active in Ukraine and organisations with hands-on exposure to reconstruction investment in other regions, to draw out practical lessons and translate them into actionable guidance. Panellists will discuss how companies have structured their market entry, managed operational and legal risk, engaged with local partners and public authorities, and adapted their business models to the specific demands of post-war environments. The session is designed to give attendees a grounded view of what private sector engagement in Ukraine's recovery can realistically look like.



Adela Bradu | Lead Corporate Affairs Manager, Romania | CRH



Natalie Polischuk | Board Member | Dobrobut



Vitalii Ovsiuk | Chair of the Ukraine Recovery Committee | European Business Association (EBA)



Paweł Halwa | Office Managing Partner Poland | Schoenherr



Georgiana Bădescu | Partner | Schoenherr (moderator)

### 14:45 | Panel 3

#### Infrastructure and energy: the foundation of reconstruction

This panel focuses on two of the most critical sectors for Ukraine's recovery: infrastructure – including transport, roads, bridges, and urban systems – and energy, encompassing power generation, grid rehabilitation, and the transition towards sustainable energy sources. Panellists will discuss the current state of these sectors, the scale of investment required, and the frameworks, both contractual and regulatory, through which private companies can participate. The session will also address the intersection of reconstruction with Ukraine's longer-term EU integration objectives and green energy commitments.



George Agafiței | Director of Regulatory & Institutional Affairs | PPC Romania



Petru Rușeț | Managing Director Romania | Siemens Energy



Rebecca Steinacher | Project Manager Ukraine | Wien Energie



Alfred Amann | Partner | Schoenherr



Monica Cojocaru | Partner | Schoenherr (moderator)

## 15:30 | Panel 4

### Private equity in Ukraine: where capital is being deployed

This panel convenes fund managers and private equity investors who are either active in Ukraine or have publicly announced investment plans tied to the country's recovery, to provide a transparent account of where capital is being directed, which sectors are attracting attention, and what return profiles and risk frameworks are being applied. For Ukrainian companies and businesses considering engagement with private equity, the session offers a direct line of sight into investor priorities and the types of partnerships and structures that funds are prepared to consider.



Edward Randolph | Investment Director | Amber Infrastructure



Cristina Harea | Country Manager for Moldova and Romania | Diligent Capital Partners



Vasile Tofan | Senior Partner, Investment Committee Member | Horizon Capital



Bianca Duca | Attorney at Law | Schoenherr



Marcin Czaprowski | Partner | Schoenherr (moderator)

## 16:15 | Panel 5

### Financing reconstruction: structures and lender priorities

This panel brings together representatives from international financial institutions and commercial banks to discuss their respective roles in supporting Ukraine's recovery. Topics will include the financing instruments and programmes currently available, the sectors prioritised for lending, bankability criteria applied to reconstruction projects, and the conditions under which commercial financing can complement or co-exist with IFI-backed support. The session will give private sector participants a clearer understanding of how to structure projects and approach lenders in the context of reconstruction financing.



Yannis Kyriakopoulos | CEO, Ukraine | Piraeus Bank



Nataliia Pashchenko | Lead of the „Rebuild with Ukraine“ Initiative, Group Structured Finance & Investment Banking | Raiffeisen Bank International



Victoria Zinchuk | Head of Office, Romania | EBRD



Matei Florea | Partner | Schoenherr



Attila K Csongrady | Partner | Schoenherr (moderator)

## 17:00 | Closing remarks

## 17:15 | Snack, drinks & networking